

**UNITED STATES PATENT APPLICATION FOR:**

**APPARATUS AND METHODS FOR FORMING  
A LATERAL WELLBORE**

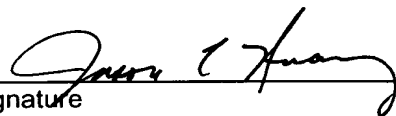
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## **APPARATUS AND METHODS FOR FORMING A LATERAL WELLBORE**

### **CROSS-REFERENCE TO RELATED APPLICATIONS**

[0001] This application is a continuation of United States patent application serial number 09/848,900, filed May 4, 2001, which claims benefit of United States provisional patent application serial number 60/202,335, filed May 5, 2000, which is herein incorporated by reference.

### **BACKGROUND OF THE INVENTION**

#### **Field of the Invention**

[0002] The present invention relates to methods and apparatus for forming a lateral wellbore in a well, more particularly the invention relates to the formation of lateral wellbores with greater efficiency and with fewer trips into the wellbore.

#### **Background of the Related Art**

[0003] The formation of lateral wellbores from a central cased wellbore is well known in the art. Lateral wellbores are typically formed to access an oil bearing formation adjacent the existing wellbore; provide a perforated production zone at a desired level; provide cement bonding between a small diameter casing and the adjacent formation; or to remove a loose joint of surface pipe. Lateral wellbores are advantageous because they allow an adjacent area of the formation to be accessed without the drilling of a separate wellbore from the surface. Any number of lateral wellbores may be formed in a well depending upon the needs and goals of the operator and the lateral wellbores can be lined with tubular like the main wellbore of the well from which they are formed.

[0004] The most well known method of forming a lateral wellbore uses a diverter or whipstock which is inserted into the main wellbore and fixed therein. The whipstock includes a concave, slanted portion which forms a surface for gradually directing a cutting device from the main wellbore of the well towards the wall of the wellbore where the lateral wellbore will be formed. The cutter is fixed at the

end of a string of rotating pipe. Thereafter, an opening or "window" is formed in the wellbore casing as the cutter is guided through the wall by the whipstock. Forming a lateral wellbore with a whipstock assembly typically proceeds as follows: a whipstock assembly including an anchor portion therebelow is lowered into the well to the area below the point where the window is to be formed. The assembly is then fixed in the well with the anchor securely held within the wellbore casing. A drill string with a cutting tool disposed at the end thereof is then lowered into the well and the drill string and cutter are rotated in order to form the window in the wellbore. In some instances, the drill string and cutter can be installed in the well at the same time as the whipstock assembly by attaching the two with a shearable mechanical connection between the whipstock and the cutter. Thereafter, the cutter and drill string are removed from the well and the cutter is replaced with a drill bit. The drill string and drill bit are then lowered once more into the wellbore and the lateral wellbore is drilled using the conventional drill bit. After the lateral wellbore is formed, it is typically lined with its own casing which is subsequently cemented in place.

[0005] As the foregoing demonstrates, the formation of a lateral wellbore requires several separate pieces of equipment and more importantly, requires several trips into the well to either install or remove the downhole apparatus used to form the window or the lateral wellbore.

[0006] There are a number of apparatus currently available which, are designed to simplify or save time when performing operations in a wellbore. For example, a "mill/drill" is a special bit specifically designed to both mill through a casing and drill into a formation. Use of a mill/drill can eliminate the use of a separate mill and drill bit in a lateral wellbore operation and therefore eliminate the need to pull the mill out of the wellbore after forming the window in order to install the drill bit to form the lateral wellbore. Typically, the mill/drill includes materials of different physical characteristics designed to cut either the metallic material of the wellbore casing to form a window or designed to cut rock in formation material as the lateral wellbore is formed. In one example, inserts are installed in the drill bit whereby one set of inserts includes a durable cutting structure such as tungsten carbide for contacting and forming the window in the wellbore casing and a

second set of inserts is formed of a harder material better suited for drilling through a subterranean formation, especially a rock formation. The first cutting structure is positioned outwardly relative to the second cutting structure so that the first cutting structure will mill through the metal casing while shielding the second cutting structure from contact with the casing. The first cutting structure can wear away while milling through the casing and upon initial contact with the rock formation, thereby exposing the second cutting structure to contact the rock formation. Combination milling and drill bits such as the foregoing are described in U.S. Patent Nos. 5,979,571 and 5,887,668 and those patents are incorporated herein by reference in their entirety.

[0007] Another recent time saving improvement for downhole oil well operations involves the drilling of a wellbore using the tubular, or liner which will subsequently form the casing of the wellbore. This method of "drilling with liner" avoids the subsequent procedure of inserting liner into a previously drilled wellbore. In its simplest form, a drill bit is disposed at the end of a tubular that is of a sufficient diameter to line the wall of the borehole being formed by the drill at the end thereof. Once the borehole has been formed and the liner is ready to be cemented in the borehole, the drill bit at the end thereof is either removed or simply destroyed by the drilling of a subsequent, smaller diameter borehole.

[0008] Drilling with liner can typically be performed two ways: In the first method, the liner string itself with the drill bit fixed at the end thereof rotates. In a second method, the liner string is non-rotating and the drill bit, disposed at the end of the liner string and rotationally independent thereof, is rotated by a downhole motor or by another smaller diameter drill stem disposed within the liner that extends back and is rotated from the surface. In one example of a non-rotating liner, the bit includes radially extendable and retractable arms which extend outwards to a diameter greater than the tubular during drilling but are retractable through the inside diameter of the tubular whereby, when the wellbore is completed, the bit can be completely removed from the wellbore using a wireline device. The foregoing arrangement is described in U.S. Patent No. 5,271,472 and that reference is incorporated herein in its entirety.

[0009] In another example of drilling with liner, a non-rotating tubular is used with a two-part bit having a portion rotating within the end of the tubular and another portion rotating around the outer diameter of the tubular. The rotation of each portion of the bit is made possible either by a downhole motor or by rotational force supplied to a separate drill stem from the surface of the well. In either case, the central portion of the bit can be removed after the wellbore has been formed. The liner remains in the wellbore to be cemented therein. A similar arrangement is described in U.S. Patent No. 5,472,057 and that patent is incorporated herein by reference in its entirety.

[0010] Yet another emerging technology offering a savings of time and expense in drilling and creating wellbores, relates to rotary steerable drilling systems. These systems allow the direction of a wellbore to be changed in a predetermined manner as the wellbore is being formed. For example, in one well-known arrangement, a downhole motor having a joint within the motor housing can create a slight deviation in the direction of the wellbore as it is being drilled. Fluid-powered motors have been in use in drilling assemblies in the past. These designs typically utilize a fixed stator and a rotating rotor, which are powered by fluid flow based on the original principles developed by Moineau. Typical of such single-rotor, progressive cavity downhole motor designs used in drilling are U.S. Patent Nos. 4,711,006 and 4,397,619, incorporated herein in their entirety. The stator in Moineau motors is built out of elastic material like rubber. Other designs have put single-rotor downhole power sections in several components in series, with each stage using a rotor connected to the rotor of the next stage. Typical of these designs are U.S. Patent Nos. 4,011,917 and 4,764,094, incorporated herein in their entirety.

[0011] Another means of directional drilling includes the use rotary steerable drilling units with hydraulically operated pads formed on the exterior of a housing near the drill bit. The mechanism relies upon a MWD device (measuring while drilling) to sense gravity and use the magnetic fields of the earth. The pads are able to extend axially to provide a bias against the wall of a borehole or wellbore and thereby influence the direction of the drilling bit therebelow. Rotary steerable

drilling is described in U.S. Patent Nos. 5,553,679, 5,706,905 and 5,520,255 and those patents are incorporated herein by reference in their entirety.

[0012] Technology also exists for the expansion of tubulars in a wellbore whereby a tubular of a first diameter may be inserted into a wellbore and later expanded to a greater inside and outside diameter by an expansion tool run into the wellbore on a run-in string. The expansion tool is typically hydraulically powered and exerts a force on the inner surface of the tubular when actuated.

[0013] Figures 1 and 2 are perspective views of the expansion tool 100 and Figure 3 is an exploded view thereof. The expansion tool 100 has a body 102 which is hollow and generally tubular with connectors 104 and 106 for connection to other components (not shown) of a downhole assembly. The connectors 104 and 106 are of a reduced diameter (compared to the outside diameter of the longitudinally central body part 108 of the tool 100), and together with three longitudinal flutes 110 on the central body part 108, allow the passage of fluids between the outside of the tool 100 and the interior of a tubular therearound (not shown). The central body part 108 has three lands 112 defined between the three flutes 110, each land 112 being formed with a respective recess 114 to hold a respective roller 116. Each of the recesses 114 has parallel sides and extends radially from the radially perforated tubular core 115 of the tool 100 to the exterior of the respective land 112. Each of the mutually identical rollers 116 is near-cylindrical and slightly barreled. Each of the rollers 116 is mounted by means of a bearing 118 at each end of the respective roller for rotation about a respective rotational axis which is parallel to the longitudinal axis of the tool 100 and radially offset therefrom at 120-degree mutual circumferential separations around the central body 108. The bearings 118 are formed as integral end members of radially slidable pistons 120, one piston 120 being slideably sealed within each radially extended recess 114. The inner end of each piston 120 (Figure 3) is exposed to the pressure of fluid within the hollow core of the tool 100 by way of the radial perforations in the tubular core 115. In the embodiment shown in Figures 1-3, the expander tool is designed to be inserted in a tubular string. It can however, also be used at the end of a tubular string with fluid passing through it via ports formed in its lower end.

[0014] After a predetermined section of the tubular has been expanded to a greater diameter, the expansion tool can be deactivated and removed from the wellbore. Methods for expanding tubulars in a wellbore are described and claimed in Publication No. PCT/GB99/04225 and that publication is incorporated by reference in its entirety herein.

[0015] There is a need therefore for methods and apparatus for forming a lateral wellbore whereby subsequent trips into the main wellbore are minimized and wherein the wellbore can be formed in a faster, more efficient manner utilizing less time, equipment and personnel. There is a further need for a method of forming a lateral wellbore which utilizes various apparatus which have been developed for unrelated activities in a wellbore.

#### **SUMMARY OF THE INVENTION**

[0016] The present invention generally provides a method and system of coupling a steerable system, such as a rotary steerable system, to a mill/drill to drill a lateral wellbore. The mill/drill is suitable for milling through a casing, such as a steel casing, and drilling through an underground formation. The method and system can include a diverter, such as a whipstock, for directing the mill/drill toward the casing on the wellbore.

[0017] In one aspect, a method of drilling a lateral hole with a liner is provided, comprising inserting a liner coupled to a rotary steerable system and a mill/drill into a wellbore having a casing disposed therein, directing the mill/drill toward a wall of the casing, cutting a window in the casing with the mill/drill, drilling into a formation using the mill/drill to form a lateral hole while advancing the liner attached to the mill/drill into the lateral hole, and leaving at least a portion of the liner in the lateral hole after the lateral hole is drilled. In another aspect, method of drilling a lateral with a liner is provided, comprising inserting a liner coupled to a mill/drill into a wellbore having a casing inserted therein, directing the mill/drill toward a wall of the casing, cutting a window in the casing with the mill/drill, drilling into a formation using the mill/drill to form a lateral hole while advancing the liner attached to the mill/drill into the lateral hole, and leaving at least a portion of the liner in the lateral hole after the lateral hole is drilled. In another aspect, a

method of drilling a lateral hole in a wellbore is provided, comprising inserting a rotary steerable system coupled to a mill/drill into a wellbore, the wellbore having a casing inserted therein, directing the mill/drill toward a wall of the casing, cutting a window in the casing with the mill/drill, and drilling into a formation using the mill/drill to form a lateral hole while advancing the rotary steerable system attached to the mill/drill into the lateral.

[0018] In another aspect, a system for drilling a lateral hole in a wellbore is provided, comprising a means for inserting a rotary steerable system attached to a mill/drill into a wellbore having a casing disposed therein, a means for directing the mill/drill toward a wall of the casing, a means for cutting a window in the casing with the mill/drill, a means for drilling into a formation using the mill/drill to form a lateral hole while advancing the rotary steerable system into the lateral hole, and a means for leaving at least a portion of the rotary steerable system in the lateral hole after the lateral hole is drilled. Further, in another aspect, a system for drilling a lateral hole in a wellbore is provided, comprising a means for inserting a liner attached to a mill/drill into a wellbore having a casing inserted therein, a means for directing the mill/drill toward a wall of the casing, a means for cutting a window in the casing with the mill/drill, a means for drilling into a formation using the mill/drill to form a lateral hole while advancing the liner attached to the mill/drill into the lateral hole, and a means for leaving at least a portion of the liner in the lateral hole after the lateral hole is drilled.

#### **BRIEF DESCRIPTION OF THE DRAWINGS**

[0019] So that the manner in which the above recited features, advantages and objects of the present invention are attained and can be understood in detail, a more particular description of the invention, briefly summarized above, may be had by reference to the embodiments thereof which are illustrated in the appended drawings.

[0020] It is to be noted, however, that the appended drawings illustrate only typical embodiments of this invention and are therefore not to be considered limiting of its scope, for the invention may admit to other equally effective embodiments.



- [0021] Figure 1 is a perspective view of an expansion tool.
- [0022] Figure 2 is a perspective end view in section thereof.
- [0023] Figure 3 is an exploded view of the expansion tool.
- [0024] Figure 4A is a section view of a cased wellbore having a liner inserted therein with a mill/drill disposed on the end thereof, the mill/drill connected by a shearable connection to a whipstock and anchor assembly therebelow.
- [0025] Figure 4B is a section view of a wellbore illustrating a window formed in the wellbore casing by the rotating liner and the mill/drill.
- [0026] Figure 4C is a section view of a wellbore depicting a lateral wellbore having been formed and the liner having lined the interior thereof.
- [0027] Figure 5A is a section view of a wellbore with a liner therein and an independently rotating, two-part mill/drill disposed thereupon, rotation of the mill/drill provided by a motor thereabove.
- [0028] Figure 5B is a section view of a wellbore with a liner therein and an independently rotating two-part mill/drill disposed thereupon.
- [0029] Figure 6A is a section view of a wellbore with a selective expansion tool disposed therein.
- [0030] Figure 6B is a section view of the wellbore with the liner having been expanded into and sealing the window of the well casing.
- [0031] Figure 7A is a section view of a wellbore having a drill stem with a MWD device, rotary steerable mechanism and a mill/drill disposed thereon.
- [0032] Figure 7B is a section view of a wellbore illustrating the rotary steerable mechanism having biased the mill/drill to form a window in the casing wall of the wellbore.
- [0033] Figure 8 is a section view of a wellbore showing a non-rotating, bent liner with a rotationally independent, two-piece mill/drill disposed thereon.
- [0034] Figure 9 is a section view of a wellbore with a rotating liner disposed therein, the rotating liner having a rotary steerable unit and a mill/drill disposed at the end thereof.

#### **DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENT**

- [0035] Figure 4A is a section view of a cased wellbore 10 having a liner 15

disposed therein and a mill/drill 20 disposed at the end thereof. A shearable connection 25 between the mill/drill and a diverter, in this case a whipstock 30, therebelow allows the entire assembly, including an anchor 35, to be run into the wellbore at once. The anchor 35 is located below the whipstock and fixes the whipstock in place allowing the mill/drill 20 to form a window at a predetermined point in the wall of the casing 40 as it rotates along a concave portion 42 of the whipstock 30. After the assembly is run into the wellbore and the whipstock 30 and anchor 35 are fixed in place, a downward force is applied to the liner 15 and mill/drill 20 to cause the shearable connection 25 between the mill/drill and the whipstock to fail. The mill/drill can then be rotated and formation of the window can begin. In the embodiment shown in Figure 4A, the mill/drill 20 is rotationally fixed to the end of the liner 15 and rotational force is applied to the liner at the well surface.

[0036] Figure 4B is a section view of the wellbore illustrating a window 45 that has been formed in the casing wall 40 by the rotating mill/drill 20. Figure 4B also illustrates the liner 15 having advanced through the window 45 and into the lateral wellbore. Figure 4C, a section view of the wellbore 10, shows the lateral wellbore 50 formed and lined with the liner 15 which was inserted into the lateral wellbore as it was formed. In the embodiment illustrated, the mill/drill 20 remains at the end of the liner 15 after the lateral wellbore 50 is formed and can be subsequently destroyed by additional drilling. To complete the lateral wellbore, portions of the liner extending into the central wellbore from the window may be removed. Techniques for cutting off that portion of a liner extending into and blocking a vertical wellbore are described in U.S. Patent Nos. 5,301,760 and 5,322,127 and those patents are incorporated herein by reference in their entirety.

[0037] In an alternative embodiment of the arrangement depicted in Figures 4A-C, the liner 15 with the mill/drill disposed thereupon can be non-rotating and a two-piece drill/mill 55 rotates independently of the liner 15 with rotational forces supplied by a downhole motor within the liner or by a rotational device located at the surface of the well. For example, Figure 5A is a section view of a two-piece mill/drill 55 with rotational force provided thereto by a downhole motor 60 and Figure 5B is a view of the two-piece mill/drill 55 with rotational force provided from

the well surface (not shown). A first portion 65 of the two-piece mill/drill 55 has an outer diameter smaller than the inside diameter of the liner and a second portion 70 of the mill/drill 55 extends around the perimeter of the liner and is rotationably coupled to the first portion 65. After the lateral wellbore has been formed, the portions 65, 70 of the mill/drill 55 can be disconnected from each other and the first portion 65 may be removed from the lateral wellbore with a wireline or any other well-known technique for recovering downhole devices from a wellbore.

[0038] When drilling a lateral wellbore with liner, undersized liner may be used during the formation of the lateral wellbore to facilitate the operation and thereafter, when the wellbore is formed, the liner can be expanded to increase its diameter to more closely match the inside diameter of the lateral wellbore. Enlargement of the liner is typically accomplished by insertion of a selective expansion device into the lateral wellbore and subsequent actuation of the device which places an outward force on the wall of the liner. Moving the actuated device axially in the liner creates a section of enlarged liner. Figure 6A is a section view of a lateral wellbore 10 drilled with liner 300 and having a selective expansion tool 310 inserted therein on a separate tubular string 312 for enlarging the diameter of the liner. In the figure, the selective expansion tool 310 is run into the lateral wellbore where it is then actuated and urged towards the window 315 of the wellbore, enlarging the liner to a size adequate to line the lateral wellbore for cementing therein. Compliant rollers 116 (Figure 1) of the expansion tool 310 may alternatively be cone-shaped to facilitate a gradual enlargement of the liner as the expansion tool moves therethrough. In Figure 6B, another section view of a lateral wellbore 10, the undersized liner 312 has been expanded up to and through the window in the vertical casing in a manner that has sealed an annular area 320 between the exterior of the liner and the window opening. After removal of the selective expansion tool 310, the liner 312 can be severed at the window leaving a sealed lateral wellbore extending from the central wellbore.

[0039] Figure 7A is a section view of a wellbore 10 having a conventional drill stem 75 for providing rotational force to a mill/drill 78 disposed at the end thereof. A rotary steerable mechanism 80 is installed above the mill/drill and includes selectively radially extendable pads 85 which can transmit a force against the casing wall causing the mill/drill therebelow to be diverted towards the opposite wall of the casing. A measurement while drilling device (MWD) 90 is installed within the tubular string to provide orientation.

[0040] As illustrated in Figure 7B, the assembly including the MWD 90, steerable mechanism 80 and mill/drill 78 is run into the wellbore 10 to a predetermined depth and, thereafter, at least one pad 85 of the rotary steerable mechanism 80 is actuated to urge the mill/drill 78 against that area of the casing wall 87 where the window will be formed. After the window has been formed by the mill/drill 78, the assembly extends into the window and the lateral wellbore is formed. Upon completion of the lateral wellbore the assembly is removed from the well and the new lateral wellbore may be lined with tubular liner in a conventional manner well known in the art.

[0041] Figure 8 is a section view of a wellbore 10 wherein a liner 100 is provided with a two-piece mill/drill 105 disposed at the end thereof, the liner having a bent portion 115 at the lower end which directs the mill/drill 105 to a predetermined area of the wellbore casing 120 where a window will be formed. In this embodiment, the liner is non-rotating and the mill/drill 105 rotates independently thereof, powered by either a downhole motor 110 thereabove or a rotary unit located at the surface of the well (not shown). To cooperate with the bent liner portion, downhole motor 110 may have a bent housing. As described herein, the mill/drill is a two-piece assembly with a center portion 107 that can be removed when the formation of the lateral wellbore is complete.

[0042] In another embodiment depicted in Figure 9, a non-rotating straight liner 200 is provided with a rotary steerable mechanism 205 and a mill/drill 210 disposed at a lower end thereof. The mill/drill 210 rotates independently of the non-rotating liner and is powered either with a downhole motor disposed within the liner in a separate string or a rotating unit at the surface of the well. The rotary steerable mechanism 205, like those described herein has selectively

extendable pads 207 which exert a force against the casing wall 120, of the central wellbore, biasing the mill/drill 210 therebelow in a direction where the window is to be formed in the casing wall and formation of the lateral wellbore is to begin

[0043] In this embodiment, the assembly is lowered into the well to a predetermined depth and thereafter, the 200 liner and mill/drill 210 rotate as the mill/drill 210 is urged against the wall of the casing 220 biased by the rotary steerable mechanism 207. The mill/drill 210 forms a window in the casing and then the assembly, including the rotating liner 200, is urged through the window and the lateral wellbore is formed. After the wellbore is formed, an MWD device (not shown) which is located on a separate tubular string within the liner is removed and the fixed mill/drill is left in the lateral wellbore.

[0044] While foregoing is directed to the preferred embodiment of the present invention, other and further embodiments of the invention may be devised without departing from the basic scope thereof, and the scope thereof is determined by the claims that follow.